

19299-H

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OF COUNSEL
URBAN A. LESTER

October 7, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Statement of New Numbers, dated as of September 23, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to documents previously filed with the Board under one of the following Recordation Numbers : 19299-C, 19299-G, 20071, 20071-A, 20166, 20166-A.

The name and address of the party to the enclosed documents are:

Lessee/Debtor: Bangor and Aroostook
Railroad Company
RR 2 Box 45
Bangor, ME 04401

A description of the railroad equipment covered by the enclosed documents is: renumbered locomotives as set forth in the Statement of New Numbers.

Also enclosed is a check in the amount of \$22.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

Counterparts - Ed M. Lester



19299-H

THE
BANGOR & AROOSTOOK
SYSTEM

September 23, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

RE: Recordation Number 19299-C

Dear Mr. Williams:

Please be advised of the following change in identification number of the locomotive(s) subject to the above-referenced Recordation Number:

<u>Old Number</u>	<u>New Number</u>
82	358
83	357
85	350
86	352
90	354
92	355
93	353
96	356
98	351

BANGOR & AROOSTOOK RAILROAD COMPANY

By: [Signature]

Title: Vice President, Finance & Administration

STATE OF Maine)
COUNTY OF Penobscot) ss:

On the 23rd day of September, 1996, before me personally came Ronald L. Condon, to me known, who, being by me duly sworn, says that he/she is a(h) V.P. Finance & Administration of Bangor & Aroostook Railroad Company, and that the foregoing instrument was signed on behalf of the corporation by authority of its Board of Directors.

[Seal]

[Signature]
Notary Public

My Commission Expires:

Barbara J. Veilleux
Notary Public - State of Maine
My commission expires June 6, 2002